



## ATI Consultative Group 4 work plan 2024-2025

01 February 2024

### Work stream 1: Foundational issues

Task area	Description	Comments
Further illustrate the goal(s)	The group should continue its ongoing work on defining and establishing what success looks like under ATI Commitment 4.	Illustrative outputs/deliverables: <ul style="list-style-type: none"> <li>Update the “Stocktaking of Initiatives and tools for Enhancing Accountability”</li> </ul>

### Work stream 2: Monitoring Framework for ATI Commitment 4

Task area	Description	Comments
Reporting	Monitoring the progress made by ATI members on ATI Commitment 4 in light of the performance indicators defined under the monitoring framework.	For this purpose, relevant data should be collected together with the dissemination of monitoring survey questionnaire.



## Tax systems that work for people and advance the Sustainable Development



Work stream 3: Innovating, sharing, and learning		
Task area	Description	Comments
Publications	Generate and disseminate topical research and evidence	Illustrative outputs/deliverables: <ul style="list-style-type: none"> <li>○ Survey of government practices/approaches to interacting with accountability stakeholders</li> <li>○ Case studies of best practices from partner countries on engaging accountability stakeholders</li> </ul>
Events	Convene webinars, coffee breaks, and other events	Illustrative event/webinar topics: <ul style="list-style-type: none"> <li>○ Exploring ways of collaboration between and among state and non-state accountability stakeholders</li> <li>○ Presentation of the 'Pocket Guide on Tax Expenditures for Parliamentarians'</li> <li>○ Webinar on the experience of supreme audit institutions (SAIs) as key accountability actors in tax and revenue matters</li> <li>○ Post-webinar discussion on the role of SAI in tax and revenue matters</li> <li>○ Profiling different types of accountability stakeholders and the strategies they (can) use to influence this space, etc</li> </ul>



## Tax systems that work for people and advance the Sustainable Development



Tools

Generate and/or popularise analytic tools and diagnostics

Illustrative outputs/deliverables:

- Further develop the Pocket Guide on Tax Expenditures for Members of Parliament with regional perspectives
- Translation and dissemination of guide on how to audit tax expenditures from Brazilian Supreme Audit Institution TCU
- A systematic survey tool to assess the degree of “space” for accountability stakeholders to engage in tax and revenue
- Stocktaking of current government practices around consultation on tax and the degree to which existing practices are inclusive.

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## Cross-cutting elements

Widening the community of practice as well as identifying and capitalising on synergies across all ATI Consultative Groups were identified as cross-cutting elements overlapping with all workstreams. In this context, ATI Consultative Group 4 aims to:

- Prioritise outreach to and inclusion of new and underrepresented partners;
- Mainstream and include accountability stakeholders' perspectives in ATI webinars organised by other consultative groups and other fora (to be discussed among co-coordinators);
- Sensitise and attract greater participation in ATI Commitment 4 activities from among the ATI membership, in particular focusing on attracting greater participation and engagement from partner countries;
- Compile or develop guidance on strategies for accountability stakeholders to engage on tax equity and tax administration issues (ATI Commitment 1);
- Incorporate reporting on direct/indirect DRM cooperation with accountability stakeholders into ATI Commitment 2 monitoring framework;
- Include a section on accountability stakeholders in the ATI Matchmaking platform (ATI Commitment 2);
- Compile or develop guidance on tax expenditure monitoring/advocacy for accountability stakeholders (ATI Commitment 3);
- Plan joint webinars/events with cross-cutting appeal (all ATI commitments).

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